

# Quality of Life: EOSQ, Other Indicators

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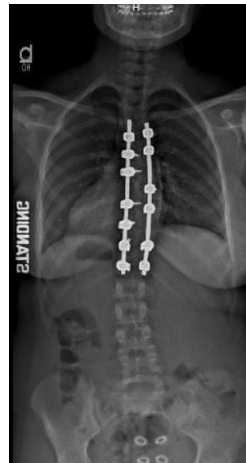


# Disclosures

- Li: see program



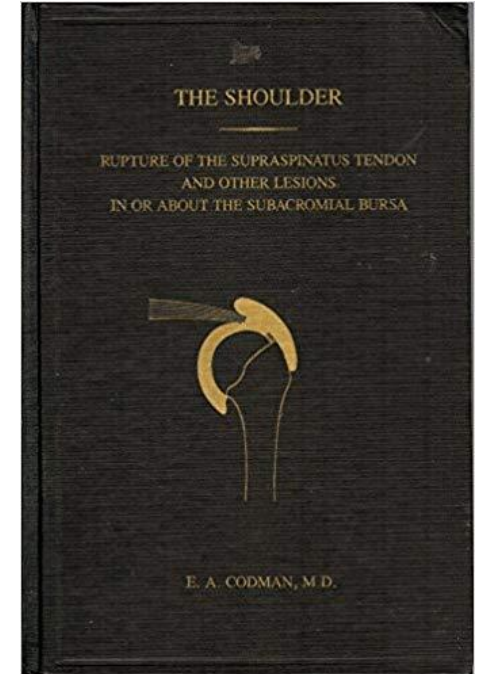
- 48.3 million Americans undergo surgery each year in the U.S.
- 7.1 million surgeries on the musculoskeletal system
- Expenditures exceed \$500 billion USD → \$912 billion USD in 2025





“Already in 1900 I had become interested in what I have called the End Result Idea, which was merely **the common-sense notion that every hospital should follow every patient it treats, long enough to determine whether or not the treatment has been successful, and then to inquire**

**if not, why not?”**



From the Preface to “The Shoulder”  
By Dr. Ernest A. Codman, 1934



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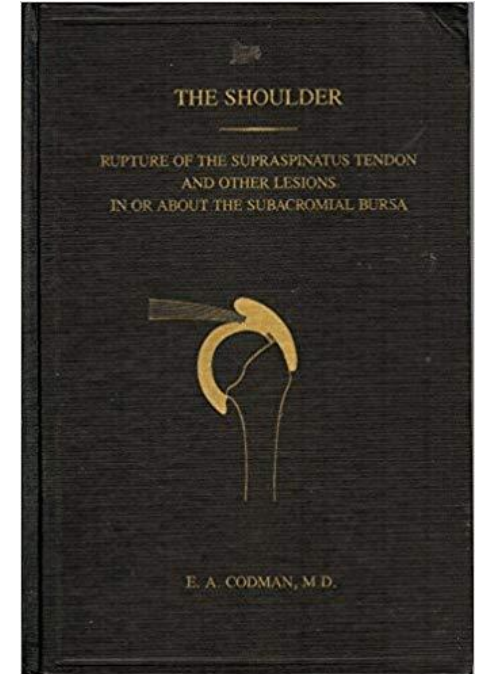


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## How is success defined?

“Already in 1900 I had become interested in what I have called the End Result Idea, which was merely **the common-sense notion that every hospital should follow every patient it treats, long enough to determine whether or not the treatment has been successful, and then to inquire** **if not, why not?”**



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- Measures of treatment effectiveness and quality for surgical conditions primarily centered on clinical outcomes
  - Complication rates
  - Mortality
  - Readmission
- Easy to collect, quantify, categorize
- Tracking clinical outcomes improves care



- Postoperative clinical outcomes can reflect many aspects of perioperative safety and technical performance
- Do not capture the patient (or caregiver) perspective

I got the spine so straight!!!



The bills are piling up and I can't miss more work...



I'm so scared to have another surgery...





# Patient-Reported Outcomes (PROs)

- Describe aspects of health status reported directly from patients, without interpretation by a healthcare provider



Symptoms  
Quality of life  
Disability  
Mobility  
Pain





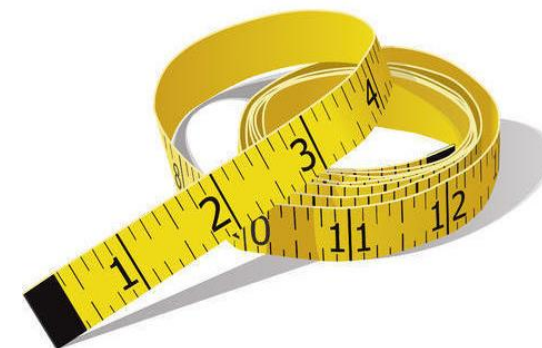
# Patient-Reported Outcomes (PROs)

- Describe aspects of health status reported directly from patients, without interpretation by a healthcare provider



**Measure the things that patients care about most**

Symptoms  
Quality of life  
Disability  
Mobility  
Pain



**Table 1**  
Clinical outcomes versus patient-reported outcomes

	Clinical outcomes	PROs
Definition	Occurrence of specific clinical events	Self-reported health status or experience
Example	30-d procedural mortality	Health-related quality of life
Advantages	Outcomes easily quantified Available in clinical and administrative data Comparable across providers	Outcomes obtained directly from patients Germane to patient experiences Reflect long-term effects
Disadvantages	Do not capture all aspects of recovery Infrequent for common, safe procedures Risk differences difficult to interpret	Labor intensive data collection Validity and reliability vary by instrument Difficult to obtain if communication barriers

Waljee, Dimick. Adv Surg 2017



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# Patient-Reported Outcomes (PROs)

Generic  
eg, PROMIS



Capture well-being along dimensions that are **common across conditions**  
(physical/social function, pain, depression, anxiety)

Condition-specific  
eg, SRS-22, EOSQ-24



Capture aspects of health status related to a **specific disease or disability**



**Table 2****Generic versus condition specific instruments**

	Generic Instruments	Condition-Specific Instruments
Advantages	Can compare treatments across groups Can compare with healthy individuals Can detect unexpected effects	Clinically relevant Responsive to change over time Sensitive to outcomes of interest
Disadvantages	Lack relevant detail  Limited responsiveness to change	Difficult to compare with general population Cannot compare across diseases May not detect unforeseen effects or symptoms

Waljee, Dimick. Adv Surg 2017



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# Patient-Reported Outcomes (PROs)



- Not the same as patient-reported experiences
- Satisfaction around a clinical encounter
  - Lavela SL (Patient Exp J 2014): “the sum of all interactions, shaped by an organization’s culture, that influence patient perceptions across the continuum of care”
- Consumer Assessment of Healthcare Providers and Systems (CAHPS)
  - Provider communication, cleanliness, accessibility of services



- PROs essential to define treatment effectiveness
- Early onset scoliosis (EOS) potentially fatal if untreated
- Spine deformity → chest wall deformity → pulmonary restriction





Treatment of EOS



Control spine & chest wall  
deformity while max. growth



Clinical (eg, complications)  
& radiographic outcomes



# Health-Related Quality of Life in Children With Thoracic Insufficiency Syndrome

*Michael G. Vitale, MD, MPH,\*†‡ Hiroko Matsumoto, MA,\*†‡ David P. Roye Jr, MD,\*†  
Jaime A. Gomez, MD,\*† Randal R. Betz, MD,§ John B. Emans, MD,|| David L. Skaggs, MD,¶  
John T. Smith, MD,# Kit M. Song, MD,\*\* and Robert M. Campbell Jr, MD††*

- Child Health Questionnaire (CHQ)
- HRQoL in children with EOS significantly impaired with regard to physical function and caregiver burden
- CHQ had limited responsiveness to treatment, unable to examine issues related to pulmonary function → need for disease-specific PRO

JPO 2008



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## Treatment of EOS



Control spine & chest wall deformity while max. growth



Clinical (eg, complications) & radiographic outcomes



Improve HRQoL of patients, reduce caregiver burden



Disease-specific PRO?



# Measuring Quality of Life in Children With Early Onset Scoliosis: Development and Initial Validation of the Early Onset Scoliosis Questionnaire

*Jacqueline Corona, MD,\*† Hiroko Matsumoto, MA,\*†  
David P. Roye, Jr, MD,\*† and Michael G. Vitale, MD, MPH\*†*

JPO 2011

## The Final 24-Item Early Onset Scoliosis Questionnaires (EOSQ-24): Validity, Reliability and Responsiveness

*Hiroko Matsumoto, MA,\*† Brendan Williams, MD,‡ Howard Y. Park, MD,\$  
Julie Y. Yoshimachi, BA,\* Benjamin D. Roye, MD, MPH,\* David P. Roye, Jr, MD,\*  
Behrooz A. Akbarnia, MD,|| John Emans, MD,¶ David Skaggs, MD,\$# John T. Smith, MD,\*\*  
and Michael G. Vitale, MD, MPH\**

JPO 2018



## Treatment of EOS



Control spine & chest wall deformity while max. growth



Clinical (eg, complications) & radiographic outcomes



Improve HRQoL of patients, reduce caregiver burden



EOSQ-24



Completed by caregiver



General Health  
Pain  
Pulmonary Function  
Transfer  
Physical Function  
Daily Living  
Fatigue  
Emotion  
Parental Impact  
Financial Impact  
Child Satisfaction  
Parent Satisfaction

# Health-Related Quality of Life in Early-Onset Scoliosis Patients Treated Surgically

*EOSQ Scores in Traditional Growing Rod Versus Magnetically Controlled Growing Rods*

Michael E. Doany, BS,\* Z. Deniz Olgun, MD,<sup>†</sup> Gizem Irem Kinikli, PT,<sup>‡</sup> Senol Bekmez, MD,<sup>§</sup>  
Aykut Kocyigit, MD,<sup>¶</sup> Gokhan Demirkiran, MD,<sup>¶</sup> A. Ergun Karaagaoglu, PhD,<sup>||</sup> and Muharrem Yazici, MD<sup>¶</sup>

- 25 TGR, 19 MCGR
- Similar age at index surgery, deformity correction, complication rates
- TGR patients older at time of EOSQ-24, had longer follow-up

Spine 2017



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TABLE 2. Questionnaire Results, Adjusted for Follow-up						
Domain	Questionnaire Results (Mean)			Adjusted for Follow-up (Means; 95 % Confidence Interval)		
	MCGR	TGR	<i>P</i>	MCGR	TGR	<i>P</i>
General health	59.9	58	.703	66.6 (56.5–76.7)	52.9 (44.7–61.1)	.084
Pain/discomfort	71.1	77	.642	86.0 (72.4–99.7)	65.6 (54.4–76.8)	.059
Physical function	72.4	57	.075	78.0 (60.0–96.0)	52.7 (38.0–67.4)	.075
Pulmonary function	86.2	87	.896	95.3 (82.6–107.9)	80.0 (69.7–90.5)	.127
Transfer	65.8	51	.16	54.3 (32.7–76.0)	59.7 (42.0–77.4)	.749
Daily living	50	61.5	.287	55.0 (32.1–77.9)	57.7 (39.0–76.5)	.877
Fatigue/energy level	71.1	77	.421	76.1 (60.4–91.7)	73.2 (60.4–86.0)	.812
Emotion	61.2	52	.219	57.6 (41.8–73.4)	54.7 (41.8–67.6)	.811
Parental burden	53.4	46	.308	51.3 (35.8–66.8)	47.6 (34.9–60.3)	.758
Financial burden	61.8	38	<b>.002</b>	61.4 (45.6–77.2)	38.3 (25.4–51.2)	.064
Overall satisfaction	82.9	67.5	<b>.01</b>	83.2 (70.7–95.8)	67.2 (57.0–77.6)	.106
Average	66.9	61.1	.194	69.6 (60.2–78.9)	59.1 (51.4–66.8)	.155

Spine 2017



# The Reliability and Concurrent Validity of the Scoliosis Research Society-22 Patient Questionnaire for Idiopathic Scoliosis

Marc Asher, MD,\* Sue Min Lai, PhD,† Doug Burton, MD,\* and Barbara Manna, RN\*

- Adolescent idiopathic scoliosis
- Completed by patient
- Option for EOS patients  $\geq 10$  years?

Function  
Pain  
Self-Image  
Mental Health  
Satisfaction

Spine 2003




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## A cluster of high psychological and somatic symptoms in children with idiopathic scoliosis predicts persistent pain and analgesic use 1 year after spine fusion

Terri Voepel-Lewis<sup>1</sup>  | Michelle S. Caird<sup>2</sup> | Alan R. Tait<sup>1</sup> | Frances A. Farley<sup>2</sup> |  
Ying Li<sup>2</sup> | Shobha Malviya<sup>1</sup> | Afton Hassett<sup>1</sup> | Monica Weber<sup>1</sup> | Emily Currier<sup>1</sup> |  
Trevor de Sibour<sup>1</sup> | Daniel J. Clauw<sup>1</sup>

- 95 AIS patients undergoing posterior spinal fusion
- PROs administered preop and 1 year postop
  - PROMIS fatigue, depression, anxiety, pain catastrophizing, pain interference
  - painDETECT (neuropathic pain)
  - Pain intensity, location, duration

Paediatr Anaesth 2018




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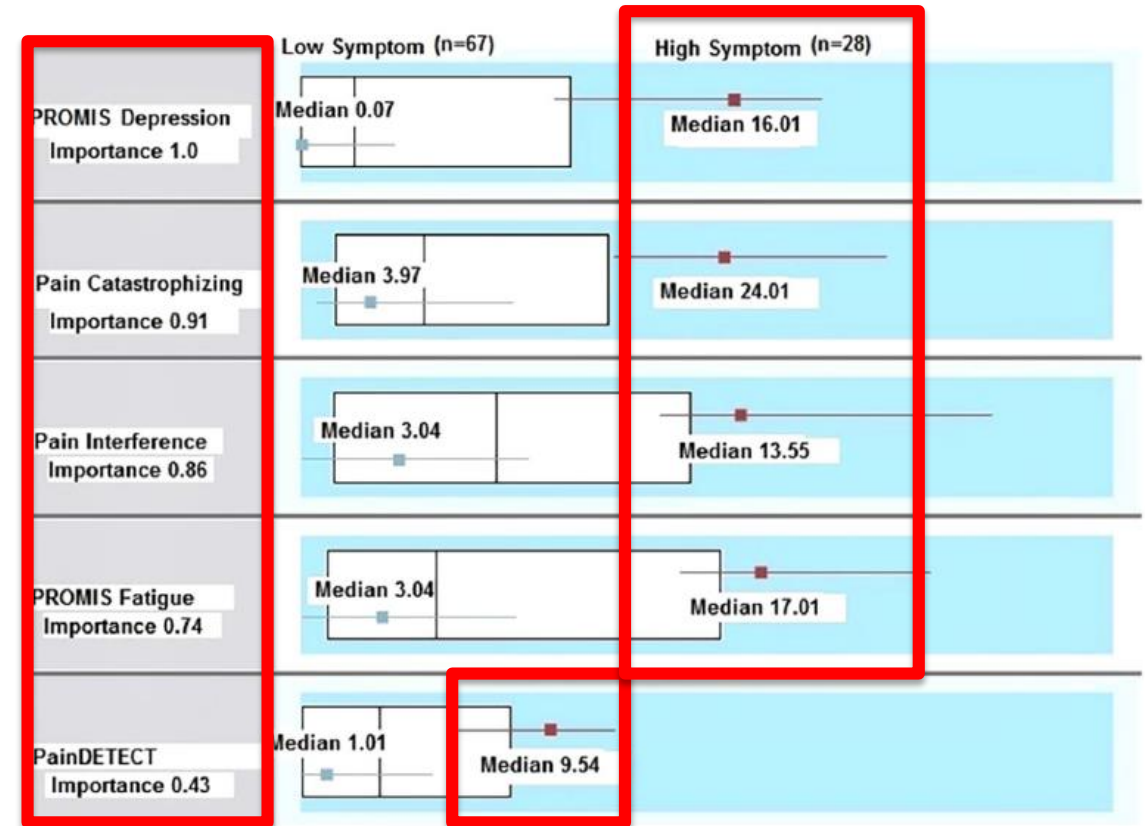


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- 1/3 patients in “High Symptom Cluster”
- Higher pain intensity, pain interference, neuropathic pain
- More likely to be taking analgesics at 1 year postop



Paediatr Anaesth 2018

# Patient-Reported Outcomes (PROs)

- Describe aspects of health reported directly from patients (or caregivers)
- Encompass important elements of disability and function
- Distinct from clinical outcomes and patient experience
- Offer a unique perspective of clinical effectiveness of treatment options



