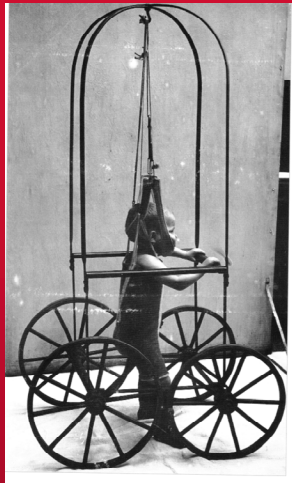
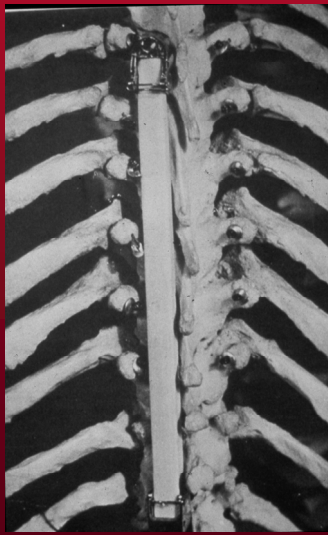


# Early Onset Scoliosis – 50 years back and 50 years forward



**David S Marks FRCS, FRCS(Orth)  
Consultant Spinal Surgeon  
Department of Spinal Surgery  
Royal Orthopaedic Hospital  
Birmingham Children's Hospital  
Birmingham  
England**



**1817**

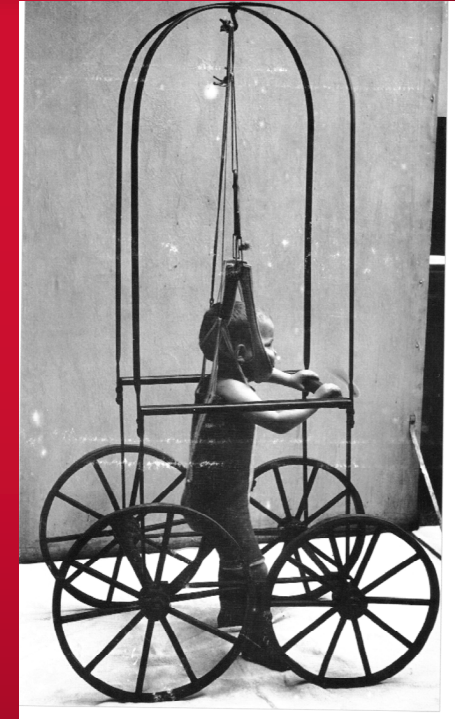
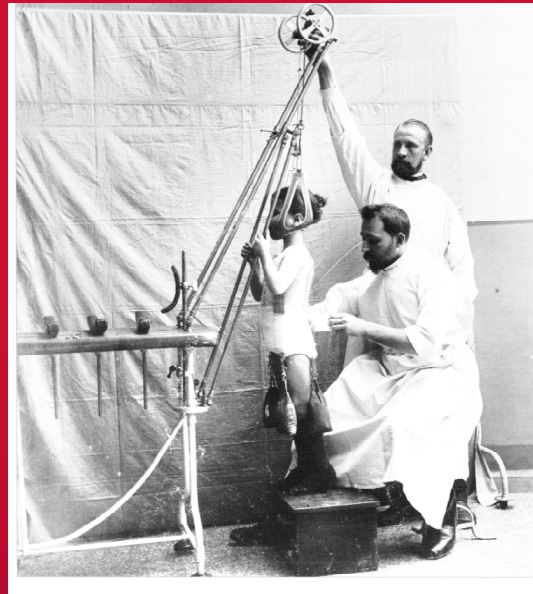


**1856**



# Historical

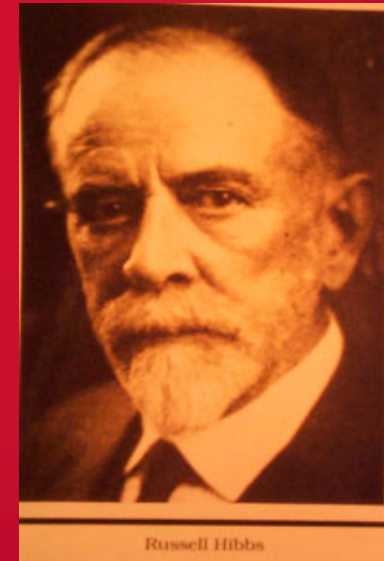
- Sporadic case reports
- No MRI / CT
- Basic genetics
- No reliable implants
- Soft tissue releases
- Limited fusions
- Plaster / Casting
- Elaborate external correction apparatus
- Exercise / diet / fresh air !!



# Pre - 1957

- Hibbs 1911 fusion (later soft tissue releases)
- Kuhns 1934 'Congenital scoliosis without significant bone changes'
- Harrenstein 1936 ? Ricketts
- Blount 1948 Milwaukee brace
- J I P James 1951 Infantile Idiopathic Scoliosis

James JIP 1951 JBJS 33B 399



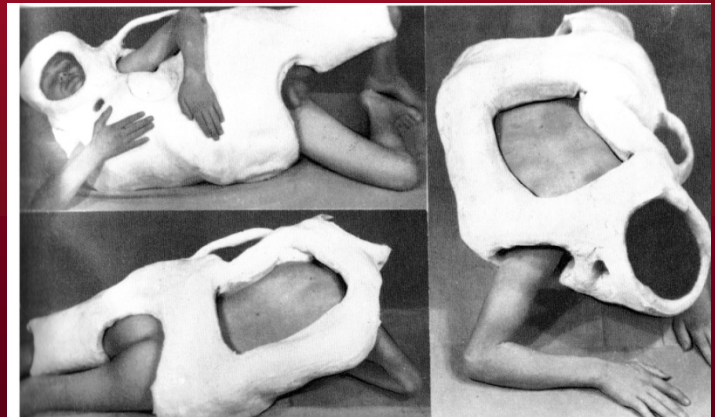
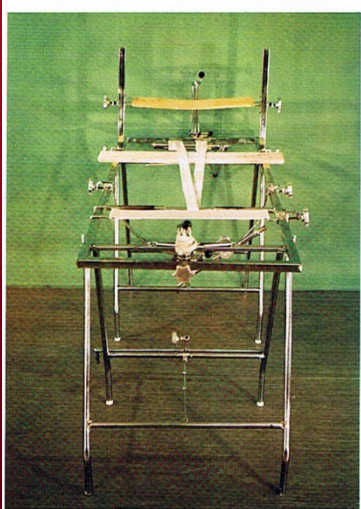
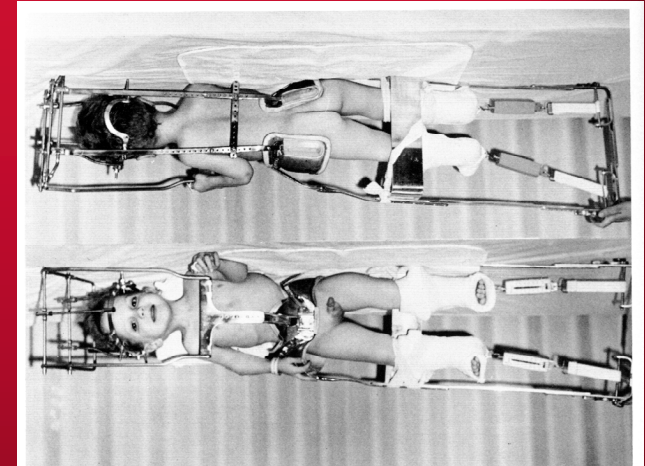
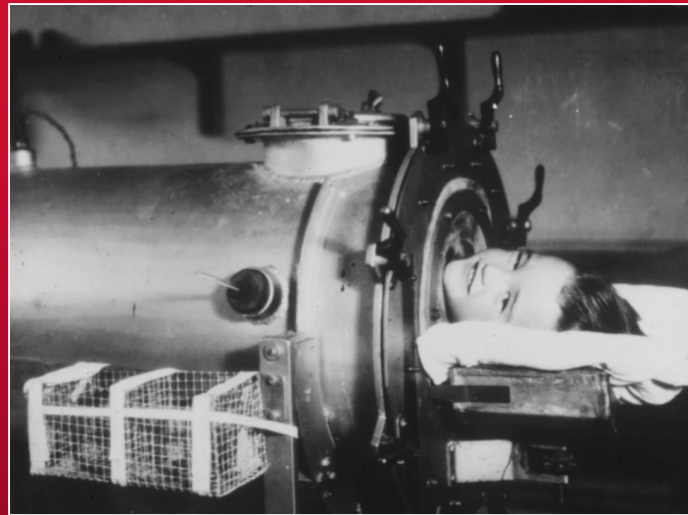
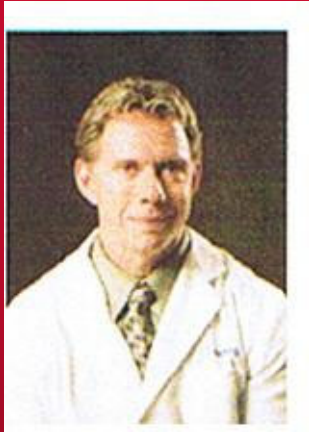
# Polio (1920's)

# Pre - 1957

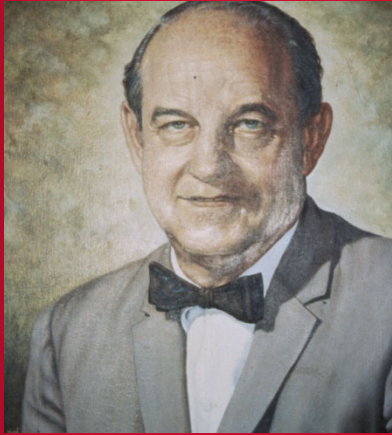
## Risser

Risser JC 1948 Am Acad Orth Surg 5 248 -60

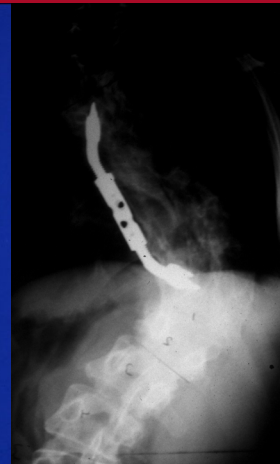
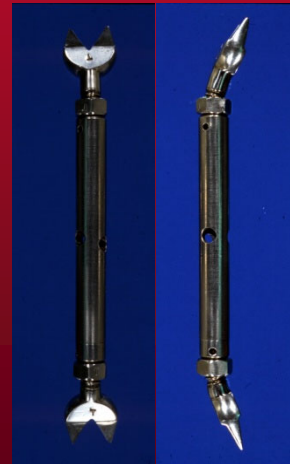
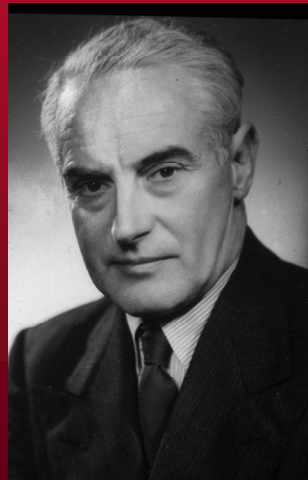
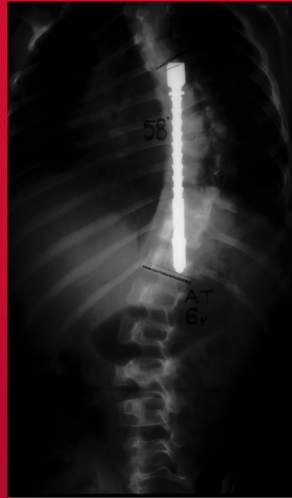
## Traction



# 1957 - 1965



- Harrington 1963
- Allen 1963
- Roaf 1964 Growth Arrest for IIS
- Lloyd-Roberts  
Pilcher 1965  
Progressive  
and resolving  
types IIS



Lloyd-Roberts, Pilcher 1965 JBJS 48B 520

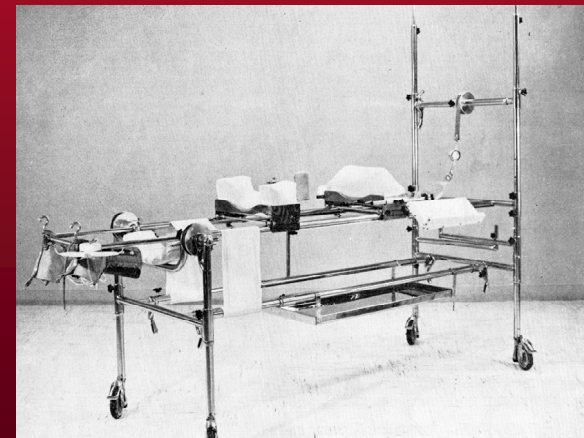
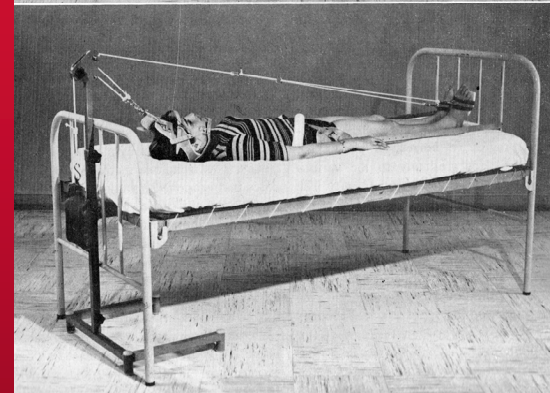
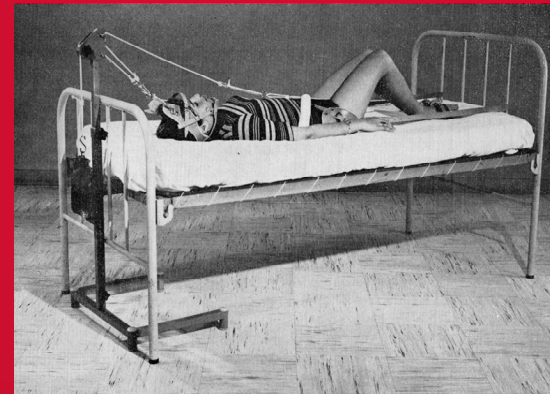
# 1966 - 1975

Cottrel 1968 (dynamic traction)

1973 EDF cast and fusion

Wynne-Davies 1967 (plagiocephaly)

1975 (CDH / CHD / Breech  
low birth weight)



# 1966 - 1975

Tanner 1970

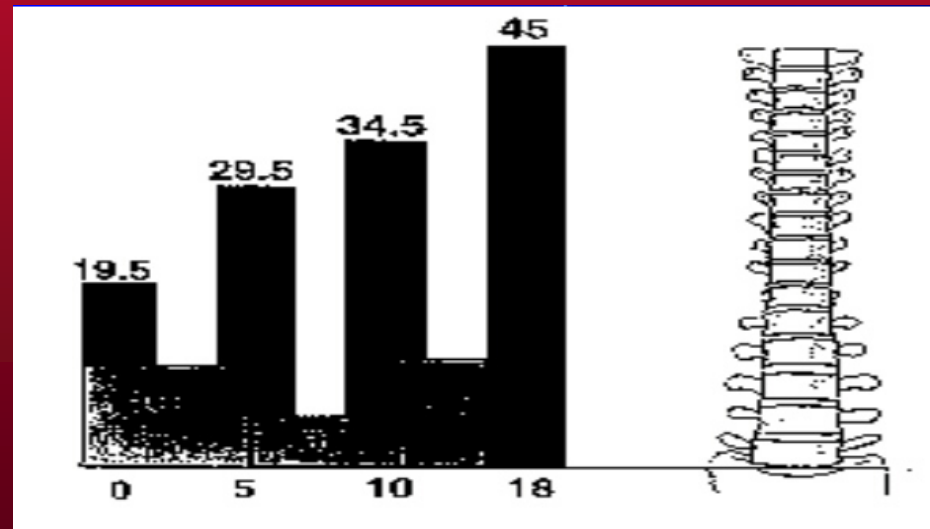
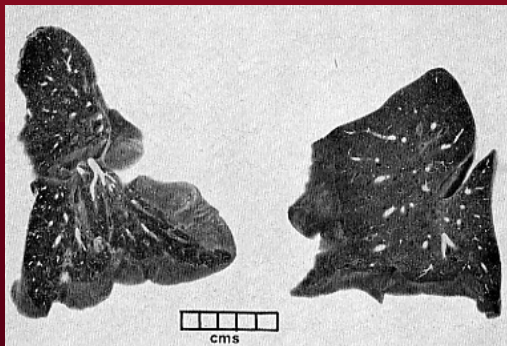
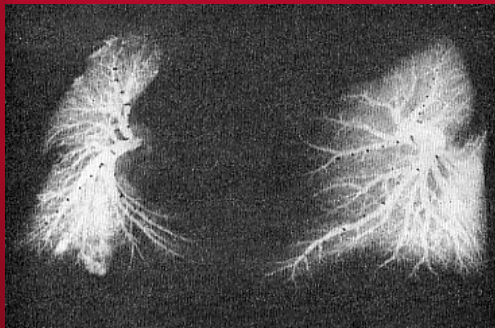
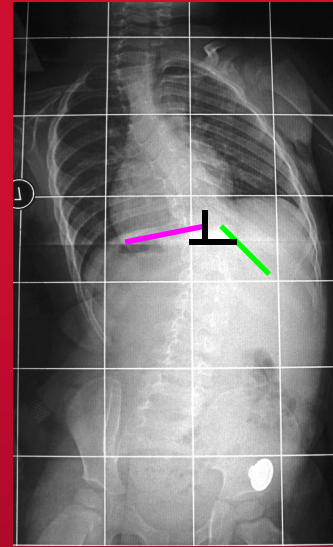
Duval-Beaupere 1971

L Reid 1971 Growth of the  
cardio-respiratory system

Arch disease childhood 46 - 623

Metha 1972 RVAD 20°

JBJS 54B 230 - 243



From work by Dimeglio et al 1995

Department of Spinal Surgery The Royal Orthopaedic Hospital

# 1976 - 1985

- Stagnara 1976 (muscular cellular changes in IIS)
- Moe SRS 1978 (non-fusion)
- Leatherman 1979
- Watanabe / Stokes 1980's
- Luque



- Dickson 1984

## Early Onset Scoliosis

Dickson RA JBJS 66B 8 - 15



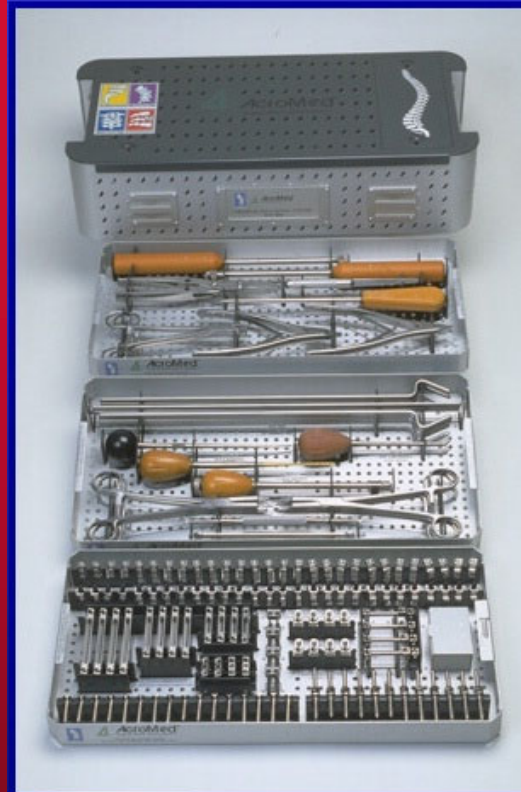
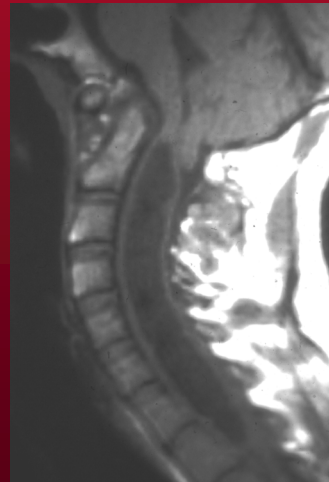


# 1986 - 1995

**Pehrsson 1992 Long term follow-up of patients with untreated scoliosis : A study of mortality, cause of death and symptoms**

**Spine 17 1091 - 96**

**MRI**



**Advent of dedicated paediatric Systems (ISOLA / Synergy / CD Instrumentation without fusion**

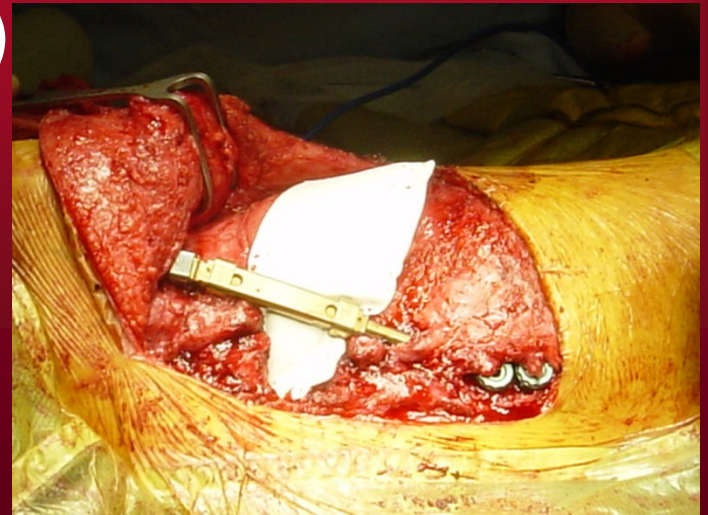
# 1996 - 2005

- Klemme 1997 long term follow-up of Moe's cases of HR instrumentation without fusion

Klemme et al JPO 1997 17: 734-742

- Campbell 1996  
Thoracic Insufficiency

- Freeman et al 2003 (L. trolley)
- Akbarnia et al 2005 (growing rods)



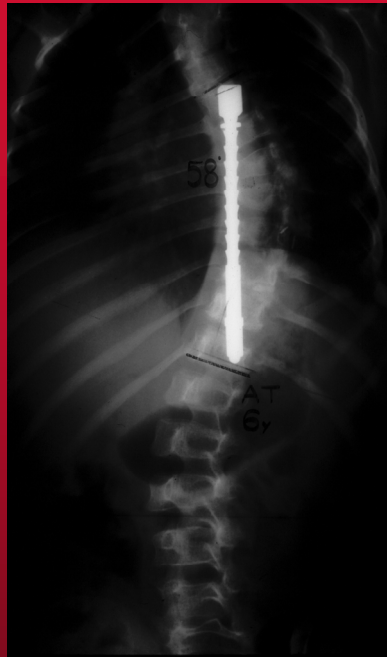
# Limited - fusion

Harrington's original concept 1962

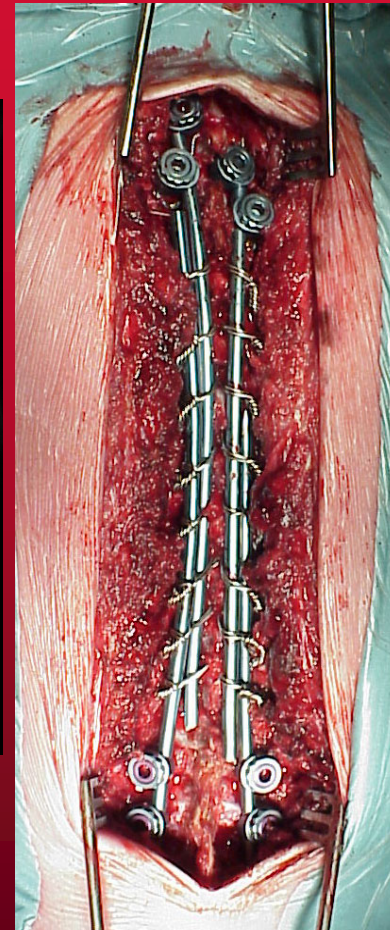
Luque trolley segmental instrumentation without formal fusion 1979

Subcutaneous or submuscular rod (Isola/Synergy/USS)

Shilla technique 'pedicle screw trolley'



Harrington

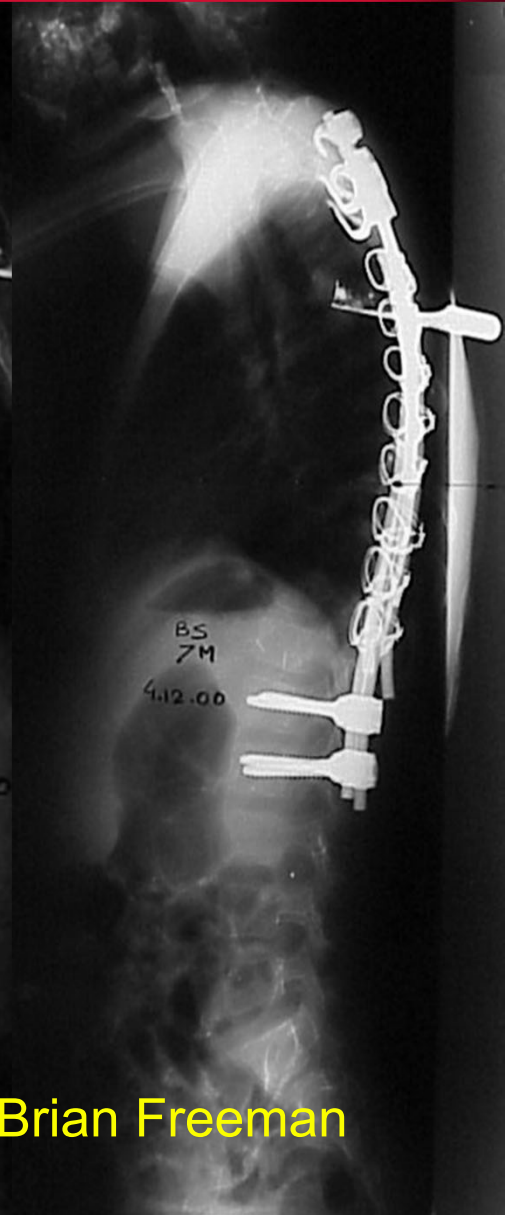
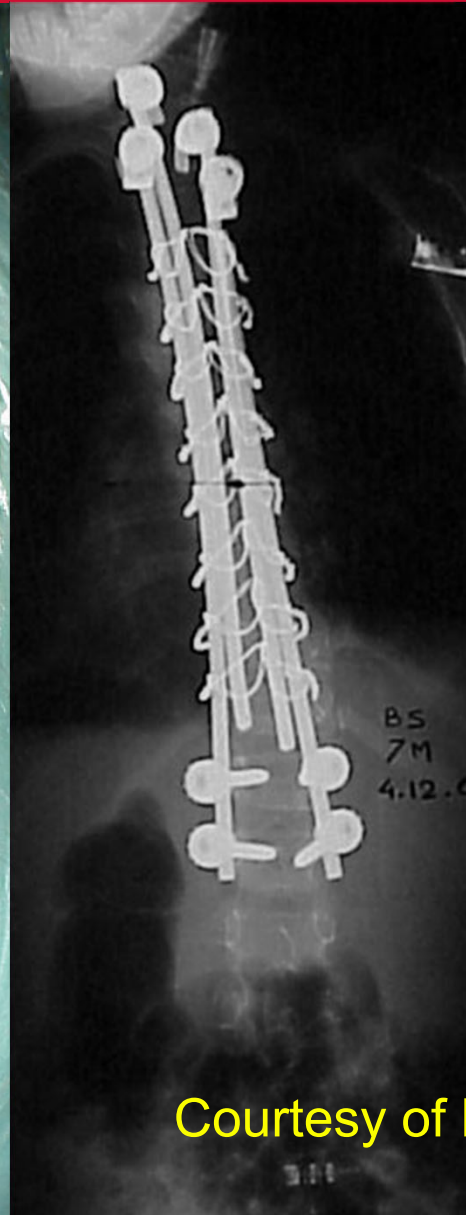
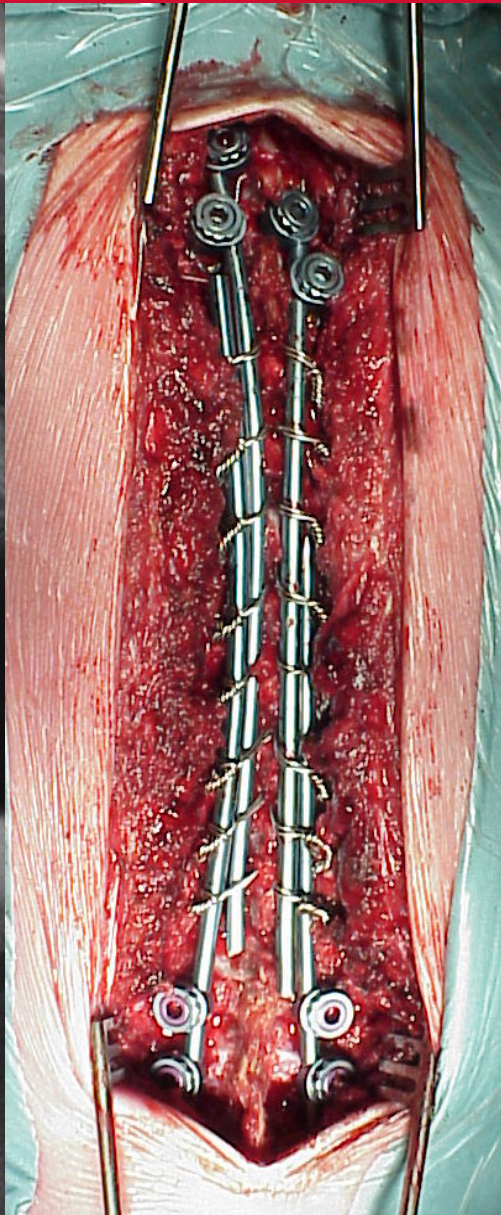
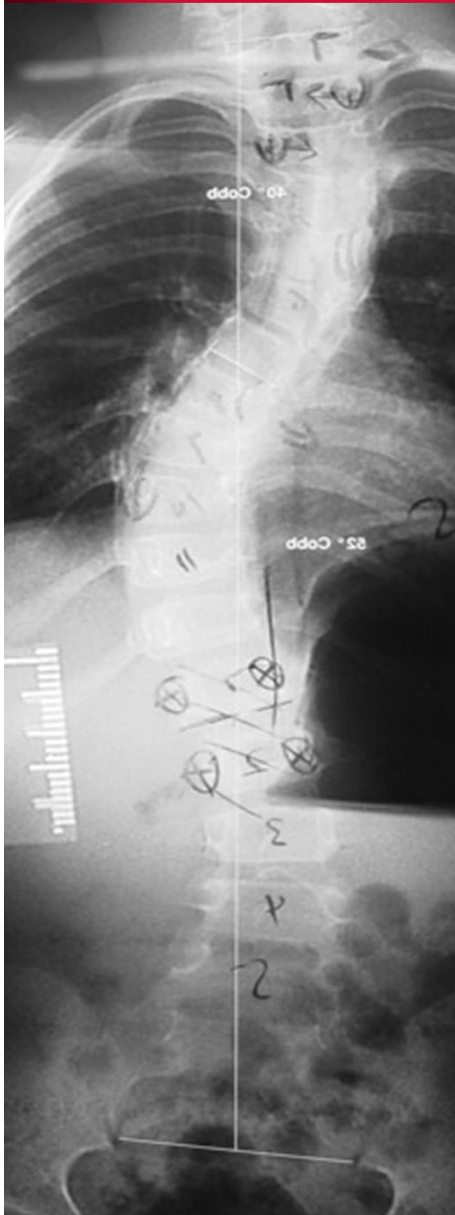


Luque trolley



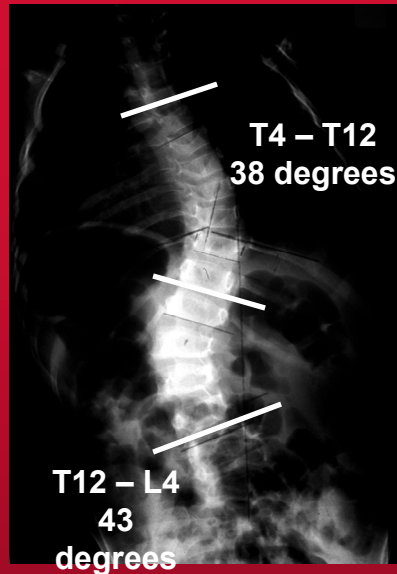
Paed ISOLA

# Luque trolley

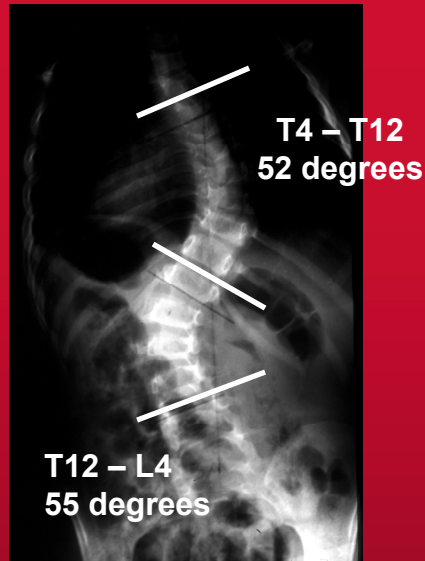


Courtesy of Brian Freeman

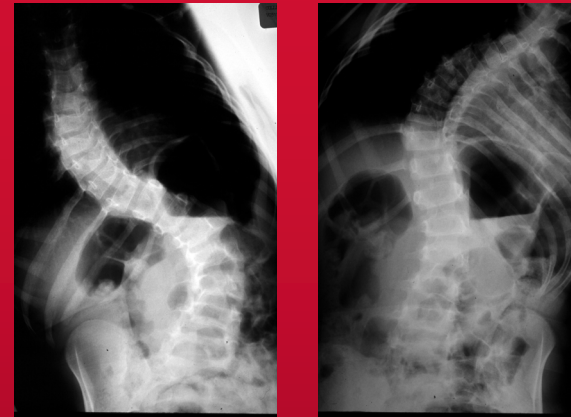
# Subcutaneous Rods



Presentation 3 + 6



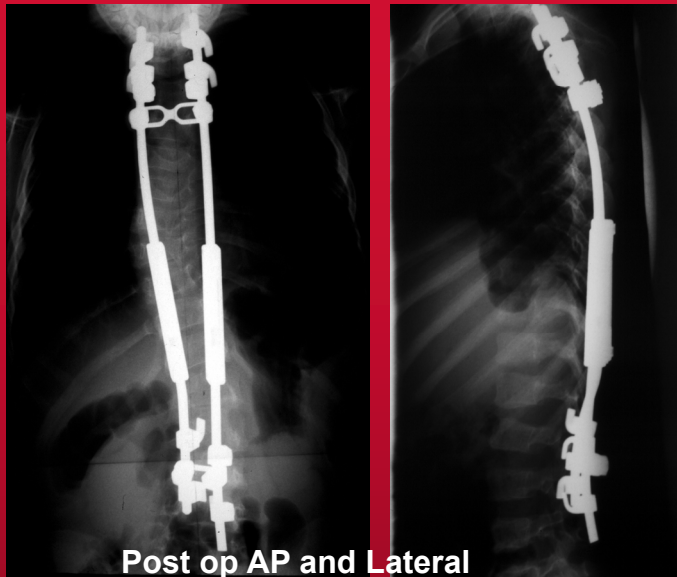
5 years (18 months post bracing)



Left & Right bend films

**MC presented 3 years six months old with R thoracic  
L lumbar curves secondary to Beales syndrome  
Progression despite bracing  
Bending films show stiffness in both curves**

# Subcutaneous rods



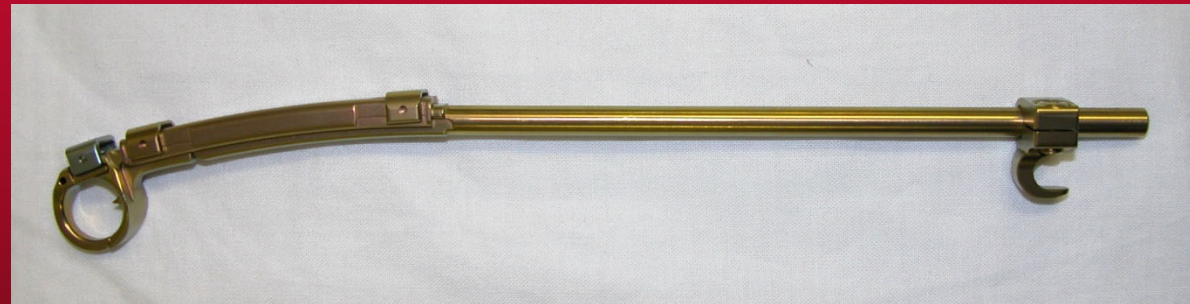
**Now 13 years of age correction maintained in the Coronal plane and improved in the saggital plane**

**Overall spinal 'growth' has been 12 cm**

**Hardware problems required upper TRC removal**

**No brace / normal school activities including limited PE**

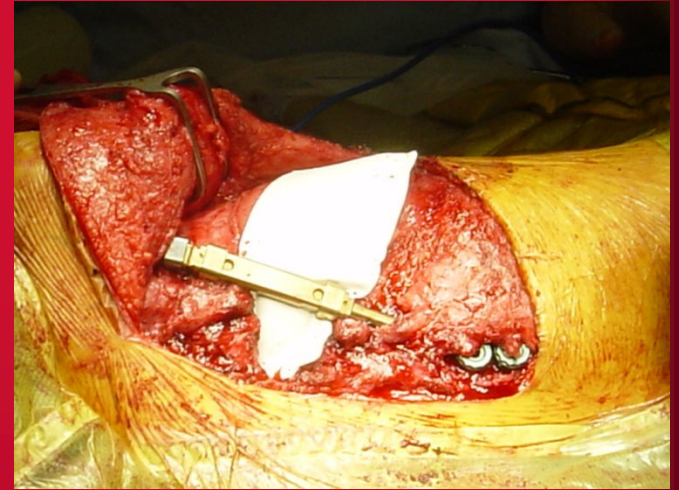
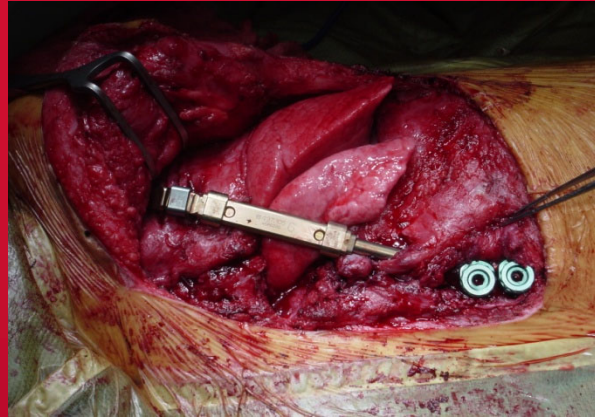
# Thoracic Cage Instrumentation



**Sequential rib distraction and chest wall expansion improves respiratory function and indirectly provides spinal correction**

**Campbell R M. Congenital scoliosis due to multiple vertebral anomalies associated with thoracic insufficiency syndrome in State of the Art Reviews, Spine 14:1 2000**

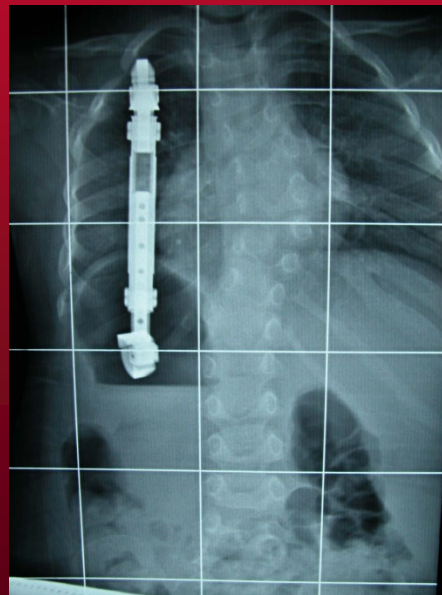
# VEPTR



Following expansion thoracoplasty both the convex and concave sides of the thoracic spine and unilateral unsegmented bars appear to 'grow'

Campbell R M, Hell-Vocke A K  
JBJS Am. 2003 Mar;85-A(3): 409-20

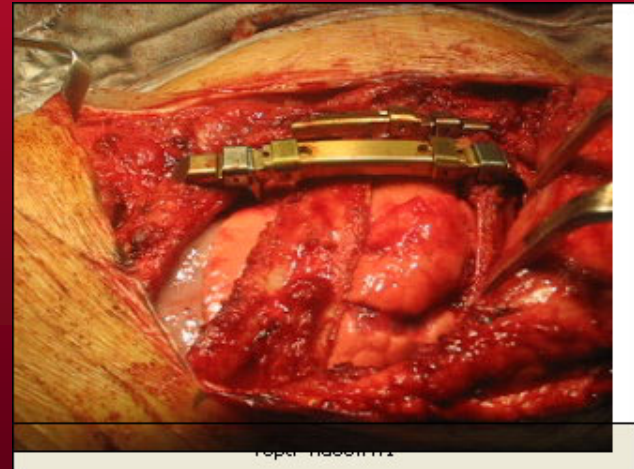
UK experience now >40 cases  
majority for congenital scoliosis with rib synostosis



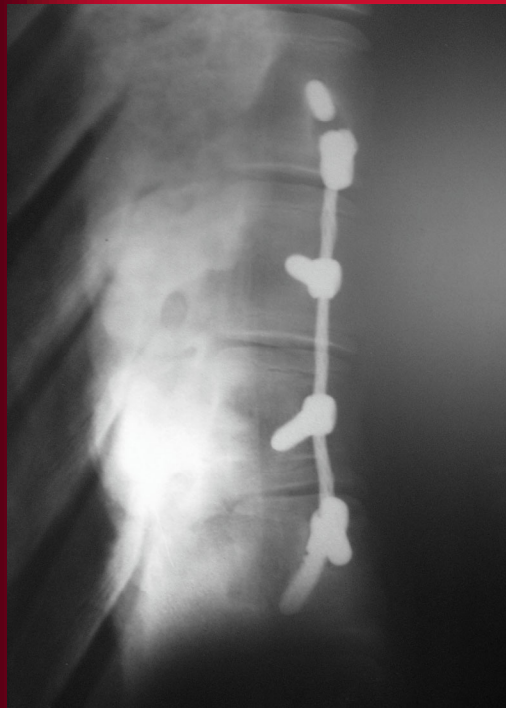


# VEPTR

Salvage for  
significant trunk  
decompensation  
following lumbar  
hemi-vertebral  
resection



# Next 10 years? Anterior Tethering



**Mechanical modulation of vertebral body growth:  
Implications for Scoliosis progression**

Stokes I A et al: Presented to 30<sup>th</sup> Annual meeting SRS Asheville NC 1995

**Asymmetrical flexible tethering of spine growth in an  
immature bovine model**

Newton P O et al: *Spine* 2002 Apr 1;27(7): 689-93

# Next 10 years?

## Memory metal staples

**NITINOL**

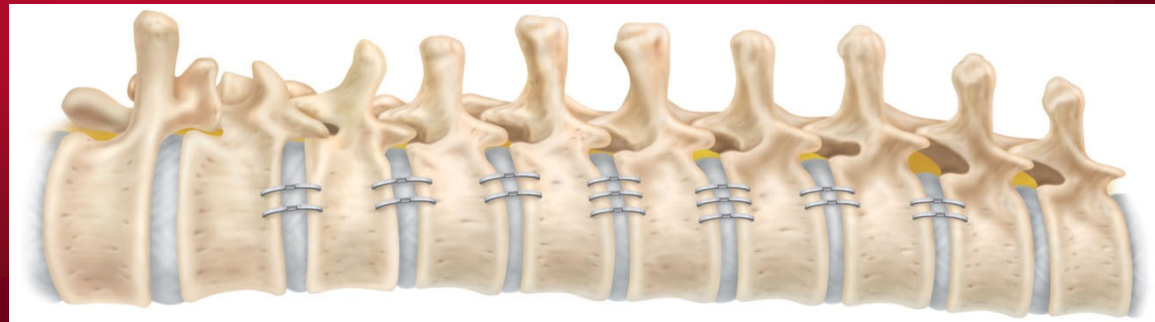
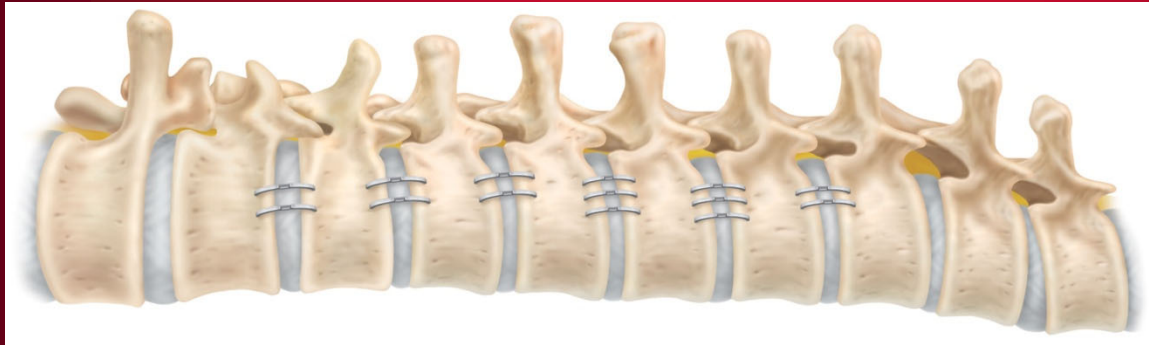
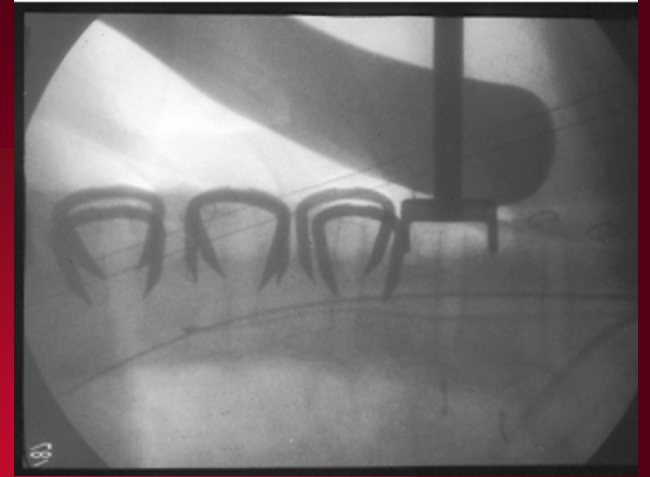
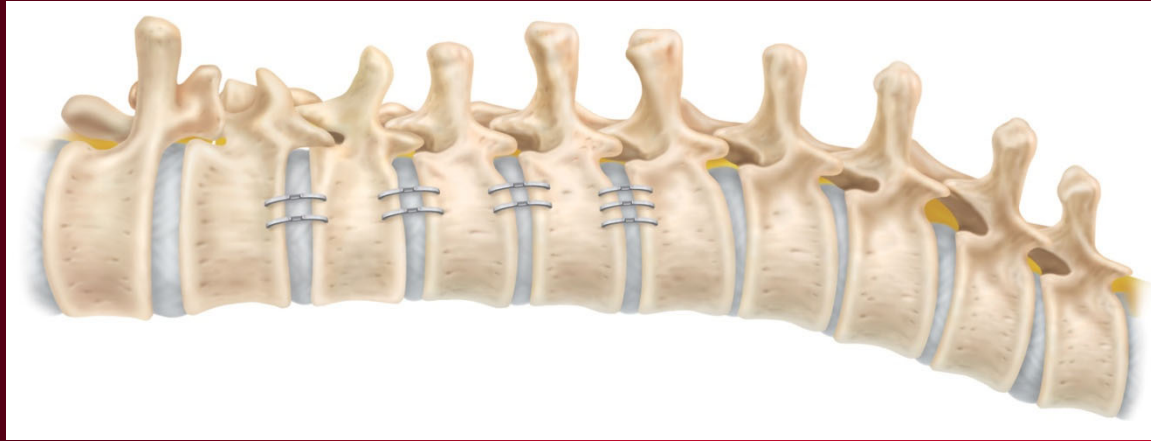
Nickel-Titanium-Naval-  
Ordnance-Laboratory

50% Nickel  
50% Titanium

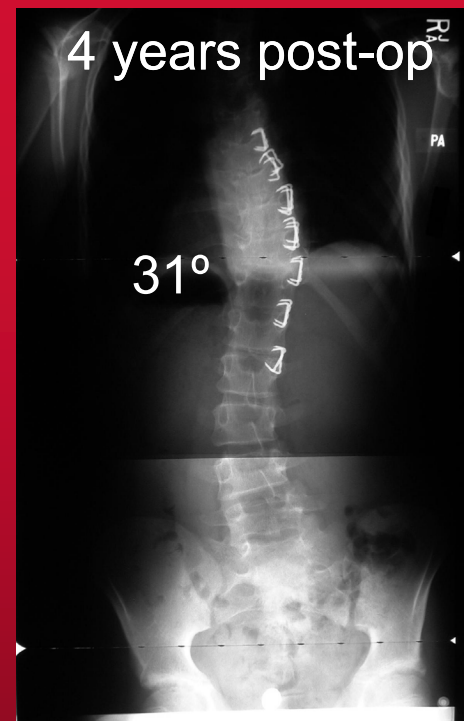
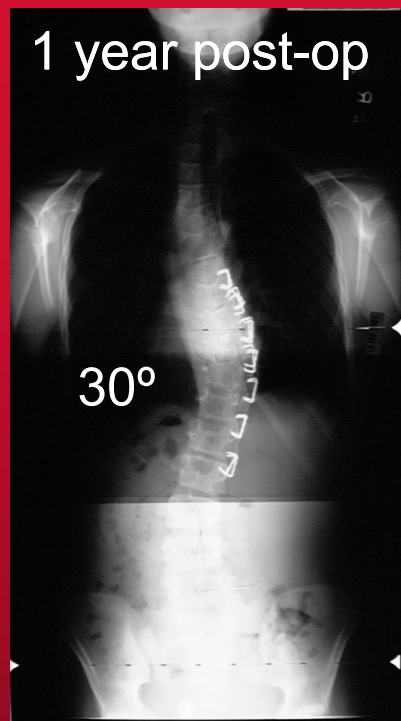
Improved pullout

Constant force after  
implantation





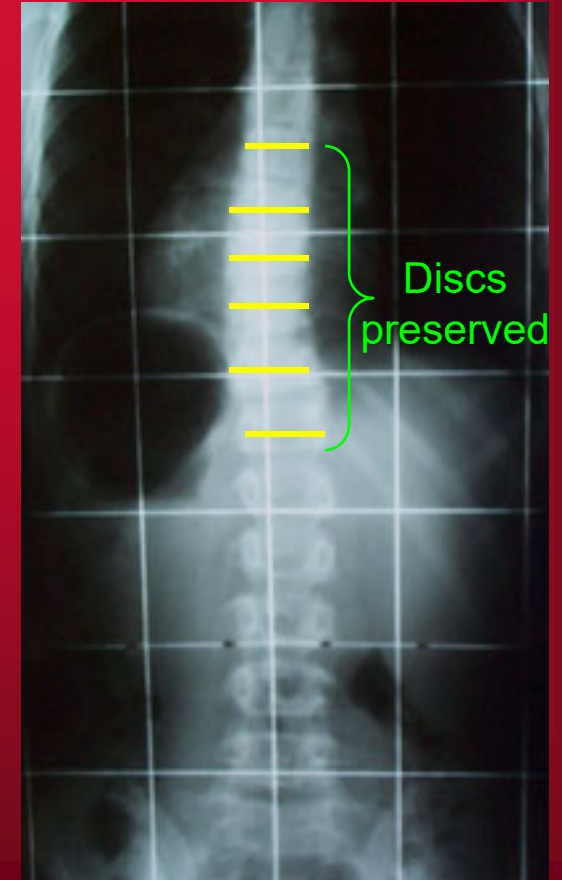
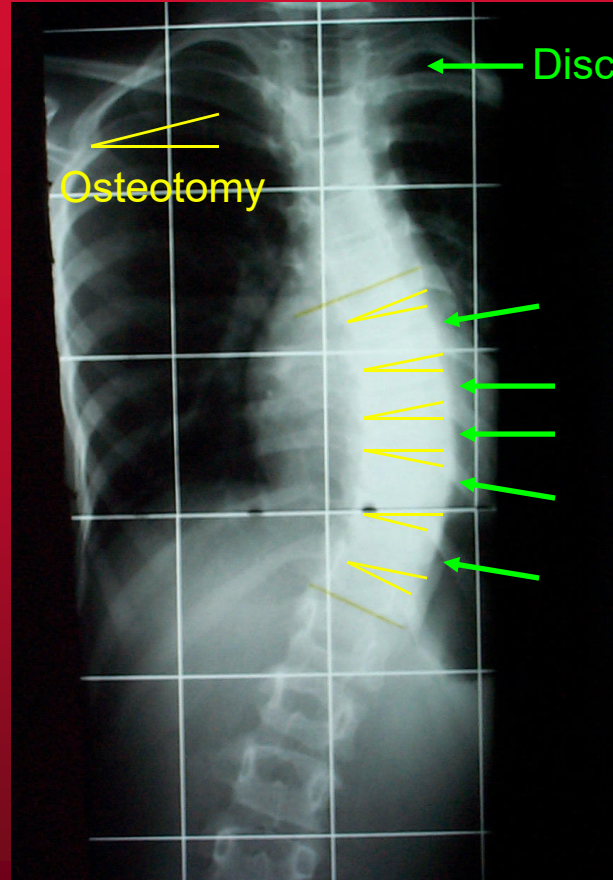
# Next 10 years - Memory metal



**Convex Stapling of immature (<Risser 2) AIS curves appears to have the ability to control progressive curves in the short term**

**Betz RR, Kim J, D'Andrea L P, Mulcahey M J, Balsara R K, Clements D H  
An Innovative technique of vertebral body stapling for the treatment of patients with adolescent idiopathic scoliosis; a feasibility, safety and utility study. Spine 2003 Oct 15; 28(20): S255-65**

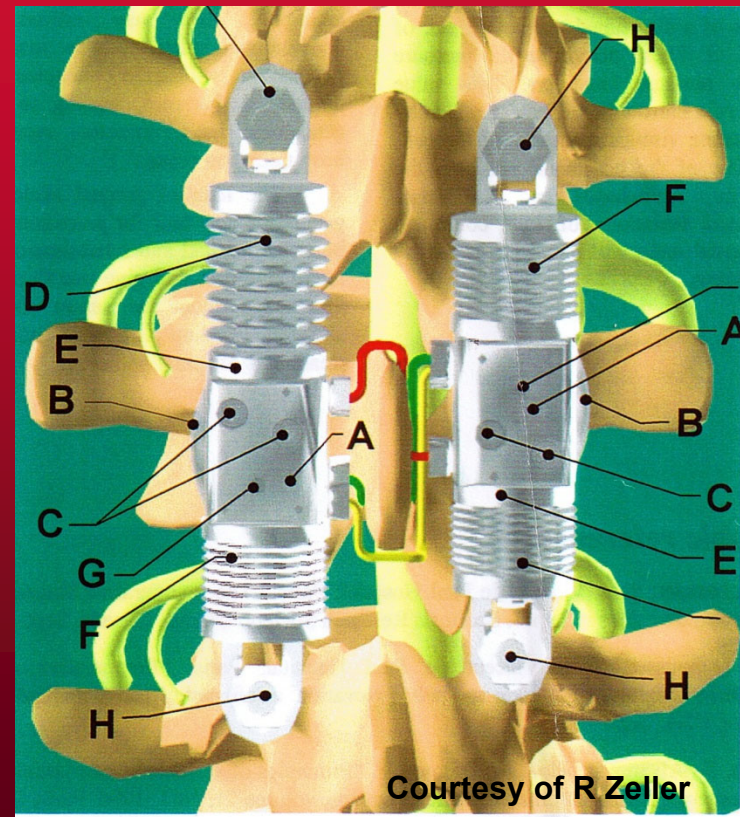
# Next 10 years - Vertebral Body Osteotomy



**Multiple level vertebral body osteotomies with staple fixation**

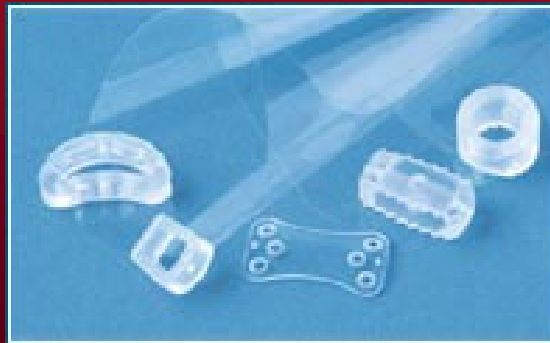
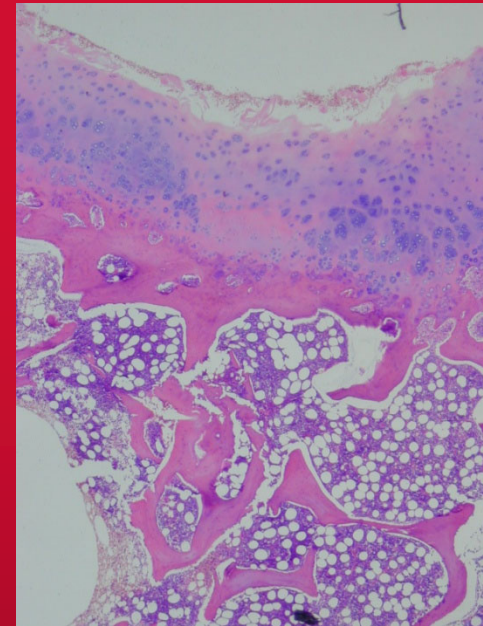
# By 2015

- Refinement in chromosomal mapping of genetic influences in HOX / BOX segmentation genes
- Memory metal rods
- ‘Automated Growing’ rods – spine & chest
- Lengthened by ‘magnetic field’ induction



# By 2030 ?

- Growth plate transplants
- Bio-resorbable 'time effect limited' implants
- Second generation active 'A I' correction implants
- Foetal spinal surgery – congenital vertebral anomalies





# By 2057 ?

- Hormonal Modulation of growth by injection of growth factors into growth plates
- Gene manipulation
- Stem cell concave growth plate transplants
- ***“take one tablet 3 x a day”***



# Early Onset Scoliosis quo vadis?

